

## HOW SOLVD HELPS YOU:

### PROJECT KICK OFF + STRATEGY SESSIONS

Together we'll discuss your company's final goals for Salesforce, including a custom plan for your service process. We will plan for a user experience that is easy to use and effective for your team

### ACCOUNT + CONTACT SETUP

We'll configure and create fields on accounts and contacts to track everything you need to know about your customers, partners, and other stakeholders.

### CUSTOMIZED CASE SETUP

We'll set up case fields and a tailored service process that tracks the stages that matter for your managing your case load. Ensure you are quickly responding, that cases aren't falling through the cracks, and that they are being resolved quickly.

### SPREADSHEET IMPORT

We get your customer and case data into Salesforce so that the system is ready for your team to use.

### SALESFORCE TRAINING

Together our team walks you through your app. This helps your salespeople give the tools they need to close more deals

### TIMELINE

3 Weeks

### PRICING

\$6000

### HOURS

30



appexchange



5/5

Star Rating on the Salesforce AppExchange

SOLVD offers time-based billing. Pay only for what you need based on actual time spent. Our quick start offers a discount that results to a \$200/hr bill rate.

Allowing your company to be up and running quickly with your new system.